



Sage 50 Accounts
Integration
for Sage CRM



S-Link: Sage 50 Accounts Integration for Sage CRM



Written in response to customer requests, S-Link provides Sage CRM users with real time Sage 50 Accounts information on all trading partners (customers and suppliers), sales and purchase orders, invoices and stock, delivering cost effective benefits (saving time) to the organisation and driving higher customer service levels.

S-Link has been built to provide a robust, scalable solution which runs entirely in the web browser as a thin client application. This means that users get access to relevant Sage 50 Accounts data from the office or remotely via the internet.

Key Features and Business Benefits:

Integration:

- Import/synchronises Sage 50 Accounts Customer, Supplier, Products, Price Lists, People and Addresses with CRM;
- Create Sage 50 Accounts Customer/Supplier accounts from CRM Companies;
- Maintain Sage 50 Accounts Customer and Supplier accounts from CRM;

Enquiries:

- Gives customer facing personnel easy access to all the information needed to deliver excellent customer service;
- Provides relevant financial information including current balance, credit limit, aged analysis and warning messages for over credit limit, terms not agreed etc;
- Sales and purchase order enquiries, including order status, despatch and allocation, delivery notes and stock availability;

Sales Orders and Quotes:

- Create quotes/orders in CRM using Sage 50 products, prices and discount structures;
- Create Sage 50 sales orders directly from CRM orders ready for processing and despatch—saves time and minimising user error;

Linking Accounts:

- Users can create and link accounts or can link to existing accounts;
- Changes are submitted and synchronised automatically.

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CRM - CRM60 - Microsoft Internet Explorer

Address: http://slink.marda.co.uk/CRM60/eware.dll/go

sage CRM Company: Bobs Building Supplies Phone: 01983 567 123

Navigation: Recent, Summary, Quick Look, Dashboard, Marketing, Notes, Communications, Opportunities, Cases, People, Addresses, Phone/E-mail, Company Team, Documents, S/L Account, Customer Enquiry, R/L Account, Supplier Enquiry, Administration

CREDIT LIMIT EXCEEDED!

Balance: 4309.77 Credit Limit: 2000.00 Terms: 30 days Credit Position: Good Account Status: Open
 Turnover MTD: 10284.01 Turnover YTD: 4309.77 Last Invoice Date: 27/04/2004 Last Payment Date: 29/01/2004 Currency: 1 - Pound Sterling

Invoice Detail

Invoice Number: 68	Type: Product Invoice (from SOP)	Date: 27/04/2007	Payment Due Date: 27/05/2007	Order No.: 27	Taken By:	Customer Order No.:
Contact Name: Susan Livingstone	Customer Disc%: 0.00	Settlement Disc%: 2.50	Settlement Due Days: 15	Settlement Due Date: 12/05/2007	Printed:	Pasted: Yes

6 Items, Page 1 of 1

Item No.	Stock Code	Description	Quantity	Unit	Unit Price	Full Net	Disc. Amt	Net	VAT
1	PC003	PC Combo Pack 3	4.00	Each	712.50	2,850.00	0.00	2,850.00	486.28
2	MEM005	SIMM 32mb 100Mhz	5.00	Each	47.50	237.50	0.00	237.50	40.52
3	PAPER002	Copy Paper - Standard Grade	120.00	1 ream	2.75	330.00	0.00	330.00	56.31
4	PRN003	JP010 Jet Printer	2.00	Each	66.50	133.00	0.00	133.00	22.69
5	RUB001	Rubber Bands - Selection Pack (200)	2.00	Pack	5.70	11.40	0.00	11.40	1.95
6	TR005	JP030 Jet Printer Cartridge	9.00	Each	13.30	119.70	0.00	119.70	20.42

Invoice Totals

Items Net: 3681.60	Carriage Net: 0.00	Invoice Net: 3681.60	Settlement Disc.: 92.04	VAT Amount: 628.17	Settlement Amount: 4217.73	Gross Amount: 4309.77
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Delivery

Del Name: Bobs Building Supplies	Del Address 1: Timber Yard	Del Address 2: 123 Prescott Way	Del Address 3: Alhwick	Del Address 4: Northumberland	Del Address 5: AL12 6GH
Counter Name: Parcelo	Consignment No.:	Note 1:	Note 2:	Note 3:	